

TaxCaddy Marketing Materials



Maximize taxpayer adoption!

We provide effective marketing materials to get your clients excited about TaxCaddy.





TaxCaddy Website

TaxCaddy was designed from the taxpayer's perspective and so was its dedicated website, taxcaddy.com!

Your clients will learn about the ease of use, bank vault security, and many benefits of using TaxCaddy.



Printable Brochure

There's nothing like the look and feel of a beautiful, printed brochure!

We designed a TaxCaddy brochure that you can mail to your clients and display in your reception area. Print the brochure as-is or cobrand it with your firm logo and contact information.



Communication Templates

You may want to use both digital and print materials to prepare your clients for TaxCaddy. Our communication templates make it easy!

E-MAIL • BLOG POST • LETTER • ONBOARDING DOCUMENTS



2023.03.24

Social Media Messages

We created social media images and messages that speak to the benefits of TaxCaddy. Post and share them with your clients!



sureprep.com

800.805.8582