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[1040SCAN](#) automates more than three times the documents of ProSystem fx Scan with Autoflow. 1040SCAN includes our award-winning workpaper system, [SPbinder](#), to reduce preparer and reviewer time. Only SurePrep offers an optional OCR data verification service to maximize efficiency (no more CCH Autoflow validation). When combined with SurePrep's newest 1040 productivity solution, [TaxCaddy](#), 1040SCAN delivers the most automated and streamlined 1040 process for both you and your clients.

**1040SCAN**  
automates more than  
**3X**  
the documents of  
**ProSystem fx Scan**

\*Based on current Autoflow V11.0 documentation

Scanning	1040SCAN	Pfx Scan
Accepts PDF or TIFF <sup>[1]</sup>		
Does not require separator pages		
Optical Character Recognition	1040SCAN	Pfx Scan
Organizer Pages		
Source Document Types	39	21
Brokerage Statements	546	112
Grantor Letters	42	0
State K-1s	22	0
Exports margin interest, investment fees and foreign income		

Optical Character Recognition	1040SCAN	Pfx Scan
Exports 65+ other fields		
Verification	1040SCAN	Pfx Scan
Eliminates human verification for native PDFs <sup>[2]</sup>		
Free Pre-Verification <sup>[3]</sup>		
Optional Verification Service <sup>[4]</sup>		
Workpapers	1040SCAN	Pfx Scan
Includes SPbinder <sup>[5]</sup>		
Other	1040SCAN	Pfx Scan
Integrates with TaxCaddy		
RESTful API available		
Optional Full Preparation Service		

1. ProSystem *fx* Scan accepts TIFF only, not PDF.
2. 1040SCAN PRO and 1040SCANverify only.
3. In order to discover new 1099-B formats as early in the tax season as possible, SurePrep offers a Pre-Verification program at no cost.
4. With any scan-and-populate software, it's a best practice to verify OCR'd source document data for accuracy before it gets exported to tax software (ProSystem *fx* Tax, CCH Access Tax and Global *fx* Tax). Optionally, SurePrep can perform this verification for you.
5. SPbinder is SurePrep's award-winning workpaper system that integrates with PDF, Excel, Word, and Outlook emails. ProSystem *fx* Scan offers PDF workpapers only.

**View customer quotes at [sureprep.com](https://sureprep.com)**

SUREPREP CUSTOMER SATISFACTION RATING

A Director at a Big Four Accounting Firm and former ProSystem *fx* Scan user would be very likely to recommend SurePrep for this reason:

“It's made my life easier. When comparing to a competing product, SurePrep was far superior.”



Source: Director, Big Four Accounting Firm

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Based on a response of 10 to the question "On a scale of 0-10, how likely would you be to recommend SurePrep?"