



Outsource

Address staffing shortages, reduce workload compression, and grow your tax practice with SurePrep's full preparation outsource service.

sureprep.com | 800.805.8582



Year-Round Outsourcing Services

Your firm works with an experienced partner who has the expertise to handle your 1040, 1041, 990, 1065, 1120, and 1120S tax preparation needs. Without the burden of hiring and training personnel, your team can concentrate on reviewing returns and providing other important value-added services to your clients.

SurePrep's outsourcing services are priced based on the complexity of the return. Our preparers use CCH Axcess Tax, GoSystem Tax RS, Lacerte, UltraTax CS, and Virtual UltraTax CS.

Each of SurePrep's solutions include our award winning workpaper system, SPbinder. SPbinder's sign-offs, cross-references, and annotation tools create a workflow that allows you to review your tax workpapers in a completely paperless environment.

Multiple Service Levels Available

1040SCANverify is an alternative to full outsource that eliminates the need to verify OCR data. Offers 80% of the work for 20% of the cost.

Fast Turnaround Time

3 business day turnaround for 1040/1041 full preparation Outsource returns with fewer than 250 pages. 1 business day expedited processing is available for 1040/1041.

Secure Service Center

SurePrep's web servers are hosted by IBM and managed by SurePrep staff; our software has been Audited, Tested & Validated by Symosis Security, LLC; and our staff work out of secure service centers and are bound by comprehensive non-disclosure agreements.

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