

# SurePrep Pricing

**This pricing is valid as of May 2024 and is subject to change.**

Multi-year pricing is available. Contact your representative for details.

## 1040SCAN

May		June		July		August		September	
ORGANIZE	<b>\$7.80</b>	ORGANIZE	<b>\$9.10</b>	ORGANIZE	<b>\$10.40</b>	ORGANIZE	<b>\$11.70</b>	ORGANIZE	<b>\$11.70</b>
ORGANIZE+	<b>\$9.00</b>	ORGANIZE+	<b>\$10.50</b>	ORGANIZE+	<b>\$12.00</b>	ORGANIZE+	<b>\$13.50</b>	ORGANIZE+	<b>\$13.50</b>
PRO	<b>\$24.00</b>	PRO	<b>\$28.00</b>	PRO	<b>\$32.00</b>	PRO	<b>\$36.00</b>	PRO	<b>\$36.00</b>
PRO+	<b>\$27.00</b>	PRO+	<b>\$31.50</b>	PRO+	<b>\$36.00</b>	PRO+	<b>\$40.50</b>	PRO+	<b>\$40.50</b>
Verify Offshore	<b>\$61.50</b>	Verify Offshore	<b>\$65.50</b>	Verify Offshore	<b>\$69.50</b>	Verify Offshore	<b>\$73.50</b>	Verify Offshore	<b>\$73.50</b>
Verify Onshore	<b>\$97.00</b>	Verify Onshore	<b>\$101.50</b>	Verify Onshore	<b>\$106.00</b>	Verify Onshore	<b>\$110.50</b>	Verify Onshore	<b>\$110.50</b>
October		November		December		List		<p>An additional Vendor API fee per return is applicable when used with CCH Axxess Tax. Fees are:            1040SCAN ORGANIZE <b>\$0.33</b>,            1040SCAN ORGANIZE+ <b>\$0.33</b>,            1040SCAN PRO <b>\$1.30</b>,            1040SCAN PRO+ <b>\$1.30</b>,            1040SCANverify Offshore <b>\$3.95</b>,            1040SCANverify Onshore <b>\$3.95</b></p> <p>1040SCANverify amounts shown are estimated per return service fees. Actual return service fees will be calculated on source document page counts and data entry fields. Contact your representative for details.</p>	
ORGANIZE	<b>\$13.00</b>	ORGANIZE	<b>\$13.00</b>	ORGANIZE	<b>\$13.00</b>	ORGANIZE	<b>\$13.00</b>		
ORGANIZE+	<b>\$15.00</b>	ORGANIZE+	<b>\$15.00</b>	ORGANIZE+	<b>\$15.00</b>	ORGANIZE+	<b>\$15.00</b>		
PRO	<b>\$40.00</b>	PRO	<b>\$40.00</b>	PRO	<b>\$40.00</b>	PRO	<b>\$40.00</b>		
PRO+	<b>\$45.00</b>	PRO+	<b>\$45.00</b>	PRO+	<b>\$45.00</b>	PRO+	<b>\$45.00</b>		
Verify Offshore	<b>\$77.50</b>	Verify Offshore	<b>\$77.50</b>	Verify Offshore	<b>\$77.50</b>	Verify Offshore	<b>\$77.50</b>		
Verify Onshore	<b>\$115.00</b>	Verify Onshore	<b>\$115.00</b>	Verify Onshore	<b>\$115.00</b>	Verify Onshore	<b>\$115.00</b>		

# SPbinder

May		June		July		August		September	
SPbinder	<b>\$5.40</b>	SPbinder	<b>\$5.74</b>	SPbinder	<b>\$6.08</b>	SPbinder	<b>\$6.41</b>	SPbinder	<b>\$6.41</b>
Leadsheets	<b>\$12.00</b>	Leadsheets	<b>\$14.00</b>	Leadsheets	<b>\$16.00</b>	Leadsheets	<b>\$18.00</b>	Leadsheets	<b>\$18.00</b>

  

October		November		December		List		
SPbinder	<b>\$6.75</b>	SPbinder	<b>\$6.75</b>	SPbinder	<b>\$6.75</b>	SPbinder	<b>\$6.75</b>	An additional Vendor API fee per return is applicable when used with CCH Access Tax. Fees are: SPbinder <b>\$0.33</b> , Leadsheets <b>\$1.30</b>
Leadsheets	<b>\$20.00</b>	Leadsheets	<b>\$20.00</b>	Leadsheets	<b>\$20.00</b>	Leadsheets	<b>\$20.00</b>	

# TaxCaddy

May		June		July		August		September	
Gather	<b>\$9.00</b>	Gather	<b>\$10.50</b>	Gather	<b>\$12.00</b>	Gather	<b>\$13.50</b>	Gather	<b>\$13.50</b>
Deliver	<b>\$9.00</b>	Deliver	<b>\$10.50</b>	Deliver	<b>\$12.00</b>	Deliver	<b>\$13.50</b>	Deliver	<b>\$13.50</b>

  

October		November		December		List		
Gather	<b>\$15.00</b>	Gather	<b>\$15.00</b>	Gather	<b>\$15.00</b>	Gather	<b>\$15.00</b>	An additional Vendor API fee per return is applicable when used with CCH Access Tax. Fees are: TaxCaddy Gather or Deliver <b>\$0.33</b>
Deliver	<b>\$15.00</b>	Deliver	<b>\$15.00</b>	Deliver	<b>\$15.00</b>	Deliver	<b>\$15.00</b>	

Tax Payment Processing	<b>\$11.95</b> USPS Certified Mail	<b>\$4.95</b> USPS First Class Mail	Tax payment processing is available on a pay-as-you-go basis. You may choose to cover this cost or pass this cost to your clients.

# Outsource

Price	
Outsource Offshore	<b>\$370</b>
Outsource Onshore	<b>\$825</b>
Outsource Business Offshore	<b>\$475</b>
990	<b>\$355</b>

Details	1040/1041 Onshore & Offshore	990/1065/1120/1120S Offshore-only
SurePrep completes preparation of tax returns	✓	✓
SurePrep provides a reconciled set of leadsheets	✓	✓
SurePrep provides missing items notes and preparation notes	✓	✓

Outsource amounts shown are estimated per return service fees.

Actual return service fees will be calculated on source document page counts, data entry fields and return complexity.

Contact your representative for details.